

EXHIBIT J

Matt Caine

From: Matt Caine [mcaine@cbwllc.com]
Sent: Wednesday, September 29, 2004 2:02 PM
To: 'GF47@aol.com'
Subject: Pointe Group Invoice

Gerry,

As a follow up to your request and in advance of tomorrow's closing, attached is our invoice for services provided in this transaction. Please review and let me know if you have any questions.

Also, I have been asked by Mary Cole (at McCullough, Stievater & Polvere) to forward a copy to her as well and will be sending it to her shortly. Thanks.

Matt

10/2/2004

Casas, Benjamin & White, LLC

CBW

Invoice: 1987

September 29, 2004

Board of Directors
The Pointe Group
Healthcare and Senior Living
615 Heath Street
Chestnut Hill, MA 02467
Attn: Gerry Freid

CHICAGO

5215 Old Orchard Rd.

Suite 850

Skokie, Illinois 60077

Phone 847.583.1618

Fax 847.583.1719

Re: The Pointe Group/Epoch Senior Living Transaction

For Professional Services Rendered

Investment banking services provided in connection with sale of Chestnut Hill (Hammond Pointe and Boylston Place) and Cranberry Pointe facilities pursuant to CBW engagement letter dated September 4, 2003 and as amended December 20, 2003.

ATLANTA

Monarch Plaza

3414 Peachtree Rd., N.E.

Suite 450

Atlanta, Georgia 30326

Phone 404.816.0049

Fax 404.816.0248

Aggregate Transaction Value as defined	\$31,950,000.00
Percentage applied on first \$25,000,000.00	3%
Percentage applied on remaining \$6,950,000.00	4%
Subtotal	1,028,000.00
Remaining out-of-pocket expenses previously billed	5,030.46
Balance due at Closing	<u>\$ 1,033,030.46</u>

WEBSITE

www.cbwillc.com

Wire Instructions for Casas, Benjamin & White, LLC

The PrivateBank and Trust Company
10 N. Dearborn Street
Chicago, IL
ABA: 07-1006486
A/C: 133031

Special Instructions: Notify David Neilson and Lenora Bradford

Restructurings • Mergers, Acquisitions & Divestitures